

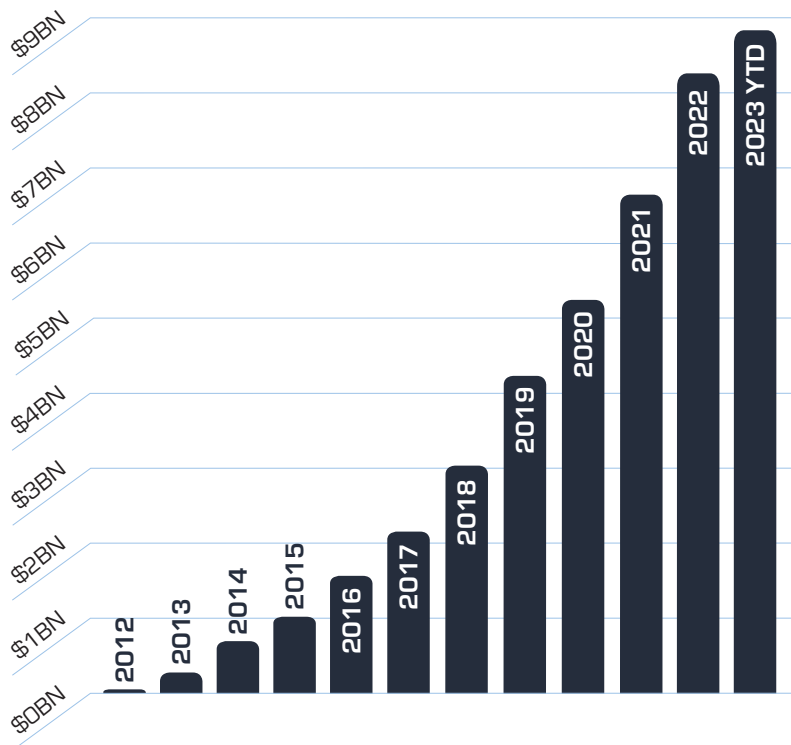
R4 CAPITAL STRENGTH IN NUMBERS

For more than 10 years, R4 CAPITAL has provided safe, quality affordable housing for people who need it most. Today the shortage of attainable housing persists. With R4's developer and investor partnerships, R4 continues to work to fill the housing gap nationwide.

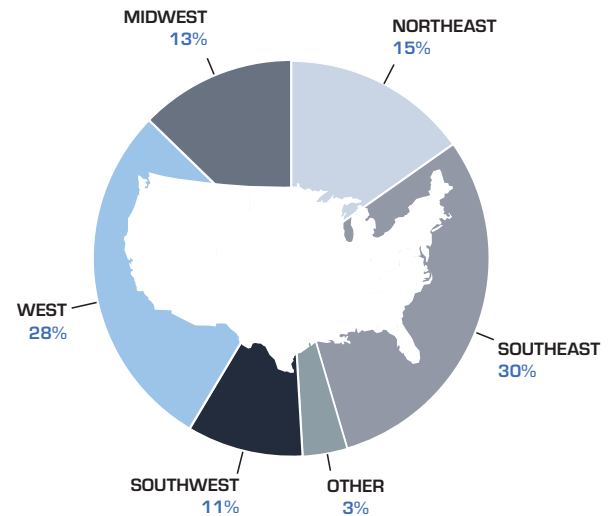
R4 CAPITAL is a **national affordable housing investment firm** founded in 2011 by its President and CEO, Marc Schnitzer, and Regis Group of London, a 60-year-old UK-based residential property investment firm.

R4's **creative and strategic team** of 91 full-time employees are based in New York, Boston, Newport Beach, and Austin with national scope.

ASSETS UNDER MANAGEMENT



INVESTMENTS BY REGION



R4 Capital's **more than \$8.5 billion** LIHTC equity and debt portfolio includes 525 properties located across **49 U.S. states and territories** representing more than **63,000 units** of affordable housing.

R4 Capital manages **more than \$5.5 billion of LIHTC equity** investments on behalf of more than 120 institutional investors.

R4 Capital Funding (R4CF), a subsidiary of R4 Capital, is a tax-exempt lending business providing mortgage capital for affordable multifamily housing properties throughout the United States.

R4CF has originated and services **over \$3 billion of tax-exempt bonds** on behalf of the firm's institutional investors.

BOSTON

155 Federal Street, Suite 1400
Boston, MA 02110
617 502 5948

AUSTIN

2530 Walsh Tarlton Lane, Suite 250
Austin, TX 78746
512 575 4750

NEWPORT BEACH

895 Dove Street, Suite 450
Newport Beach, CA 92660
949 438 1055

NEW YORK

780 Third Avenue, 16th Floor
New York, NY 10017
646 576 7660



R4 CAPITAL

WWW.R4CAP.COM