

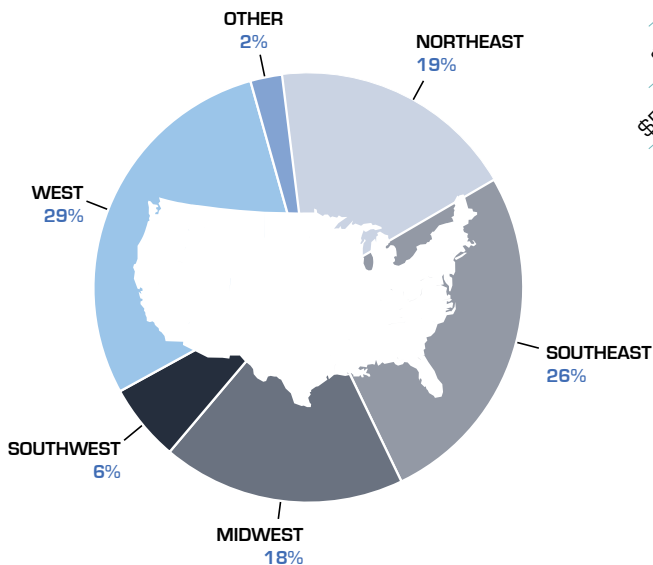
For 10 years, R4 CAPITAL has provided safe, quality affordable housing for people who need it most. Today the shortage of attainable housing persists. With R4's developer and investor partnerships, R4 continues to work to fill the housing gap nationwide.

R4 CAPITAL is a national affordable housing investment firm founded in 2011 by its President and CEO, Marc Schnitzer, and Regis Group of London, a 60-year-old UK-based residential property investment firm.

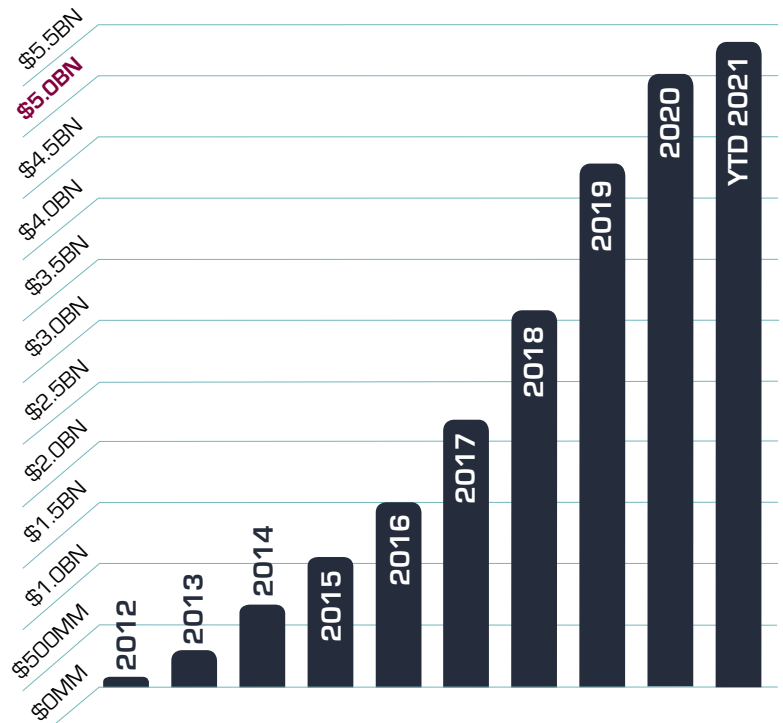
R4's creative and strategic team of 69 full-time employees are based in New York, Boston, Newport Beach, and Austin with national scope.

R4 Capital's \$5 billion LIHTC equity and debt portfolio includes 377 properties located across 47 U.S. states and territories representing more than 46,000 units of affordable housing.

INVESTMENTS BY REGION



ASSETS UNDER MANAGEMENT



R4 Capital manages more than \$3.8 billion of LIHTC equity investments on behalf of 91 institutional investors.

R4 Capital Funding (R4CF), a subsidiary of R4 Capital, is a tax-exempt lending business providing mortgage capital for affordable multifamily housing properties throughout the United States.

R4CF has originated and services more than \$1.65 billion of tax-exempt bonds on behalf of the firm's institutional investors.

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